



Experience the Value of Inventory Planning & Optimization

Office Equipment Parts & Supplies

A smart solution for your service parts and supplies inventory



Office Equipment Parts and Supplies inventory planning has never been easier:

- Reduce inventory expense
- Increase customer satisfaction & up time
- Improve productivity
- Receive rapid return on investment
- Automatically project future needs without time-consuming manual

Customers say...

“Because of the savings we’ve realized since using Valogix, we’ve been able to reduce the number of reschedules and grow our business without hiring new staff.”

VALOGIX® Parts Planner is designed for fast-paced businesses that want to manage their parts and supplies inventories quickly and efficiently. Valogix’s advanced technology automates the most important steps of the parts planning process and recommends stocking levels at each location, including technician trunk stock.

VALOGIX Parts Planner automatically:

- Sets the optimum stocking quantity for each part at each location eliminating the need to manually set min/max and reorder points
- Forecasts demand for the next 12 months to 36 months
- Issues suggested orders for replenishment to ensure on-hand inventory can meet demand
- Identifies excess and inactive inventory

Valogix gives you the ability to enhance your current call management and inventory tracking application by automatically providing the information you need to take control of your inventory investment.

Valogix solutions provide rapid Return on Investment:

- Reduce inventory by 20% to 50%
- Improve productivity by 10% to 15% or more
- Reduce on going replenishment spending by 15% or more
- Reduce emergency shipments stock-outs and hold-for-parts by 20% or more

Valogix provides innovative planning solutions the way you want them:

- Virtual deployment provides a fast and stable implementation
- Installed on-site at your facility for local servers and users
- SaaS (Software-as-a-Service) from a Valogix authorized hosting partner

How It Works

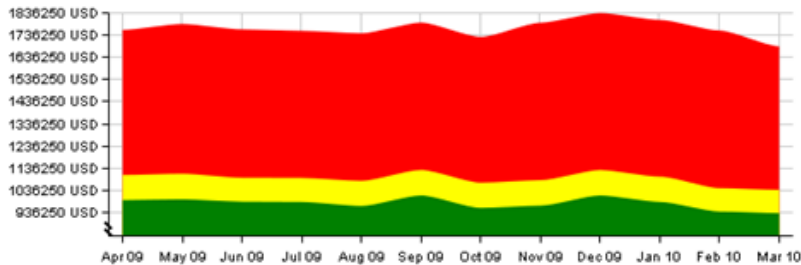
VALOGIX® Parts Planner starts by reviewing the forecast, service requirements, inventory balances, and open orders. Then, using a combination of advanced business rules and service variables it automatically calculates the **Stocking Quantity (SQ)** for each part. A negative *Available Quantity* lets you know your ability to meet projected future demand with current inventory is reduced. The system automatically alerts you of what is needed by part. Reorder information can then be sent to the designated transaction system for processing.

Inventory Aging Summary

Inventory Aging Summary provides you with fast and reliable information on the status of your inventory. The graph shows Active, Excess, and Obsolete inventory positions. The goal is to reduce Excess and Obsolete while improving the Active inventory mix to meet customer orders. Cash flow projections help to understand your investment decisions.

SUMMARY

FORWARD AGING ANALYSIS

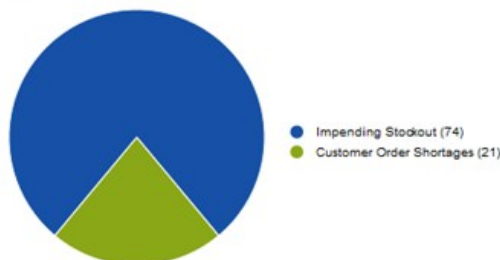


System Alerts

Alerts are like a watch-dog. They evaluate the data and business parameters that run the system. If VALOGIX Parts Planner detects a potential problem, the exception is detected and the system sends an alert. This way, you can concentrate on those issues that may cause you to miss a goal, objective or customer order. VALOGIX Parts Planner takes care of the rest.

ALERTS

INVENTORY SHORTAGES



Easily review, approve and submit orders

VALOGIX Parts Planner recommends stock levels for all parts. At any time, these levels can be manually edited or adjusted for special conditions. Once the stocking level is approved, a replenishment requisition can be sent directly to the procurement system, purchasing agent or transaction system. Automated replenishment planning takes the guess work out and saves valuable time.

Valogix PARTS PLANNER | HOME | REPLENISHMENT PLANNING | INVENTORY DATA | ANALYTICS | SETTINGS | User: Pete Lanner Sign Out

Scheduled Planning | Pending Replenishments | Approved Orders

SUMMARY

	Planning Group(s)	Filtered List	Pending Replenishment	Released for Order	Deferred	Remaining Negative Net
Line Count with Negative Net	64	68	0	3	1	64
Required or Approved Cost	4,886,032.00	10,751,558.00	0.00	28,896.00	28,429.00	4,886,032.00
Total Line Count	240	68	0	3	1	64

FILTERS

Display: Priority Codes: Net:

Planning Groups: Location: Required Quantity:

Item Number: Item Class: Stocking Quantity:

Description: Primary Supplier: Shortage Ratio:

Unit Cost: Total Cost:

SCHEDULED PLANNING

Accept | Submit | Defer | Add | Reset | Customize Columns | Export Table to Excel

<input type="checkbox"/>	Item Number	Description	Location	Net Quantity	Required Quantity	Approved Quantity	Action	Supplier	SQ	Shortage Ratio	Rel. Date
<input type="checkbox"/>	P10006	Jamie Oliver 6-pp Cool	02	-0.15	0.15	0.15	Transfer	01	0.15	-1.00	2010
<input type="checkbox"/>	P10006	Jamie Oliver 6-pp Cool	02	-0.15	0.15	0.15	Transfer	01	0.15	-1.00	2010

Part History and Forecast

You can easily access a part's history and forecast for review. It's easy to make a manual change to the forecast. Just change the number in any month and the system will automatically plan for the change you made while retaining the original value for future use if you decide to revert to the system generated forecast. The system will generate a forecast up to 36 months.

HISTORY & FORECAST GRAPH

HISTORY

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
2006													
2007	1,042.0	1,010.0	1,027.0	29.0	30.0	159.0	275.0	303.0	432.0	650.0	847.0	940.0	6,744.0
2008	1,019.0	932.0	1,036.0	848.0	930.0	750.0	850.0	945.0	841.0	854.0	943.0	1,033.0	10,981.0
2009	1,055.0	1,016.0	1,030.0	1,854.0	909.0	1,068.0	1,073.0	1,054.0	933.0	1,032.0	1,044.0	943.0	13,011.0
2010	1,336.0	1,521.0	1,047.0	1,225.0	1,271.0	1,335.0	1,283.0	1,260.0	1,308.0	1,438.8			13,024.8

FORECAST Trend (218.4)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
2010													
2011	1,229.8	1,236.6	1,243.5	1,250.3	1,257.1	1,264.0	1,270.8	1,277.7	1,284.5	1,291.3	1,298.2	1,305.0	15,208.8
2012	1,311.8	1,318.7	1,325.5	1,332.3	1,339.2	1,346.0	1,352.8	1,359.7	1,366.5	1,373.3	1,380.2	1,387.0	16,193.0
2013	1,393.8	1,400.7	1,407.5	1,414.3	1,421.2	1,428.0	1,434.8						9,900.4

Inventory Investment Analysis

Having a good inventory strategy, part mix and capital investment maximizes your ability to meet future customer demand. One of the key tools the program offers is the ability to compare current inventory investment, part mix and capital investment versus the VALOGIX Planner recommended inventory investment. The program pin points inconsistencies and exceptions to the business requirements that need attention. This information allows for corrective action to be taken to meet needs while minimizing inventory investment.

Valogix PARTS PLANNER | HOME | REPLENISHMENT PLANNING | INVENTORY DATA | ANALYTICS | SETTINGS | Investment Analysis |

SUMMARY

	Actual Inventory	Ideal Inventory	Adjusted Ideal Inventory	Count
Valogix SQ	50,847.00	33,948,482.36	33,952,709.02	37
Special Order	0.00	0.00	0.00	0
Min/Max	0.00	0.00	0.00	0
Months Of Supply	0.00	0.00	0.00	0
Total	50,847.00	33,948,482.36	33,952,709.02	37

FILTERS

Item Number: Descriptions:

Location: Item Class:

Planning Group:

INVESTMENT ANALYTICS

Item Number	Description	Location	Planning Group	Item Class	Actual Inventory(USD)	Ideal Inventory(USD)
DR1	Colorado Downriver Racing Kayak	Nashville	Default Planning Group	Downriver Kayak	0.00	0.00
DR1	Colorado Downriver Racing Kayak	Eastern	Default Planning Group	Downriver Kayak	0.00	0.00
DR1	Colorado Downriver Racing Kayak	Central	Default Planning Group	Downriver Kayak	6,252.00	0.00
DR1	Colorado Downriver Racing Kayak	Western	Default Planning Group	Downriver Kayak	0.00	0.00

For over 23 years, the Valogix founders have been innovators in inventory planning and optimization solutions. Valogix is now represented in over 36 countries and offers solutions in four languages.

Rapid Return on Investment

Valogix delivers ready to use solutions that are very easy to use, affordable, and provide you with a high rate of return. If you answer yes to any part of the following questions, Valogix can help.

What are your inventory goals and objectives? Do you want to:

- Reduce inventory by 20% or more?
- Reduce expedited and emergency shipments by 35% or more?
- Improve productivity by reducing planning time by 60% or more?
- Control and reduce replenishment spending by 15% or more?
- Improve customer satisfaction by having the right items available when your customers want them?
- Generate more sales and do cross-selling and up-selling?
- Reduce stockouts on both key items and seasonal items?
- Improve supplier relations?



The Bottom Line

We know you work hard every day. You may think your inventory is under control, but can you be sure? Each day you are not using Valogix solutions, you are missing out on the opportunity to **free up CASH**. For example, based on an inventory value of \$1,000,000 and an average inventory reduction and productivity gains of approximately 31%, you could free up as much as \$310,000! It doesn't get any easier.

Call: 518-450-0309 • Email : salesinfo@valogix.com • Web Site: www.valogix.com