

*Grow Greener ...*

*... and Save Green*



## VALOGIX<sup>®</sup> Inventory Planner V8 Edition

Work smarter and greener. VALOGIX adapts all aspects of inventory management into one advanced, simple-to-use software product. The automated planning tools improve your competitive advantage by keeping costs low, so you can focus on customer service. Lowering costs, reducing expedited shipping and planning time, eliminating waste, reducing computer utilization: a smaller, greener carbon footprint.

### **Valogix Solutions—Save Time - Money - Effort**

#### **Automate Inventory Planning Process**

- Forecasting—seasonal, slow, fast-moving or new items
- Replenishment planning—new orders, transfers, work orders
- Optimization—reduces costs and improves service

#### **Easy to Use and Affordable**

- Simple to use and highly effective
- Exception based—alerts warn of future issues
- The most optimization power for the money

#### **Provide Visibility to All Items and Locations**

- No second guessing where stock is or where stock is needed
- Planning Groups increase productivity and performance
- Key customers can be planned for better service

#### **Install On Site or Access in the Cloud (Software-as-a-Service)**

- Highly flexible architecture allows installation at your site, or
- Go to the Cloud for lower cost Internet-based planning (SaaS)





## Robust Planning and Innovation

Valogix provides innovative planning solutions the way you want them:

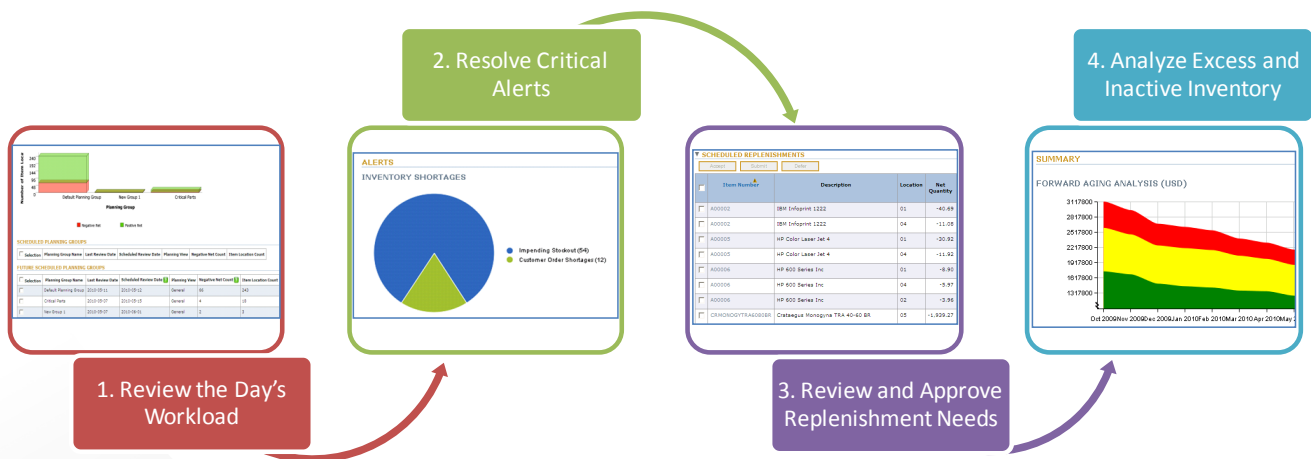
- Virtual deployment provides a fast and stable implementation
- Installed on-site at your facility for local servers and users
- SaaS ( Software-as-a-Service) from a Valogix authorized hosting partner
- IBM's DB2 and WebSphere are powerful components of VALOGIX Planner



## Built In Intelligence

- Automatic data synchronization with your business management system
- Business Intelligence (Analytics) information for strategic and longer range planning
- Export data directly to Excel for custom analysis and reporting
- Monthly Performance tracking shows progress against goals
- Dashboards provide key data at a glance and are linked directly to the details

## Defines Daily Workload Automatically



**The new VALOGIX Planner is built on a robust architecture.  
All you need is a browser and you are ready to plan any time, any place.**

# VALOGIX® Inventory Planner

## True Inventory Optimization

One of the key capabilities is the ability to optimize your current and future inventory requirements. The program pin points inconsistencies and exceptions to the business requirements needing attention.

This information allows for corrective action to be taken to meet needs while minimizing inventory investment. Inventory reductions of over 20% or more are achievable. Optimization takes your planning capabilities to a new level of efficiency and cost savings automatically.

## Automatic Replenishment Planning

VALOGIX® Inventory Planner optimizes and recommends stock levels for all items at all stocking locations.

The system quickly identifies items that are or will be in short supply to meet demand on a scheduled basis. It produces a list of Items that have reached a review date and have a need to be replenished. It includes the ability to Buy, Make or Transfer items. In combination with alerts, scheduled replenishments elevate a planner's productivity to new levels.

## Automated Forecasting

VALOGIX's proprietary forecasting gives you the forward visibility you need to manage your inventory for up to 36 months. The forecasting engine effectively handles slow, random demand and highly seasonal items, and indicates the model chosen.

It is easy to make a manual change to the forecast. Just change the number in any month on screen and the system will automatically plan for the change while retaining the original value. Forecasting is one variable Valogix solutions use to generate the stocking quantity.

## Internal Supply Chain Network

VALOGIX makes it easy for you to map and replenish your company stocking locations. The new VALOGIX® Drag & Link allows you to simply drag and link how you want to resupply each location.

This process automatically rolls up history and establishes the actual internal supply chain process that is used to replenish each location.

**Summary**

	Actual Inventory	Ideal Inventory	Adjusted Ideal Inventory	Count
Valogix SQ	50,847.00	33,948,492.36	33,952,709.02	37
Special Order	0.00	0.00	0.00	0
Min/Max	0.00	0.00	0.00	0
Months Of Supply	0.00	0.00	0.00	0
Total	50,847.00	33,948,492.36	33,952,709.02	37

**Filters**

Item Number: [ ] Description: [ ]  
 Location: [ ] Item Class: [ ]  
 Planning Group: [ ]

**Investment Analytics**

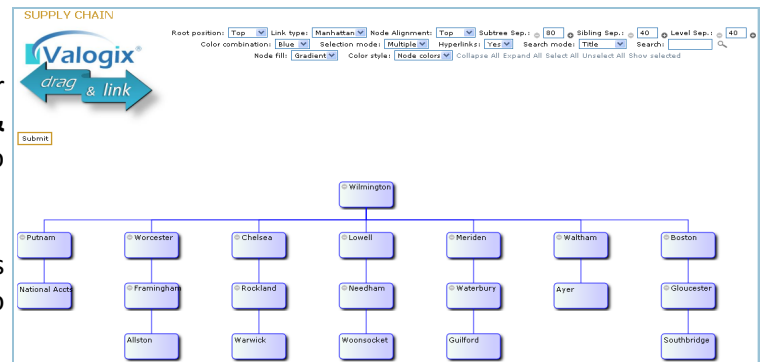
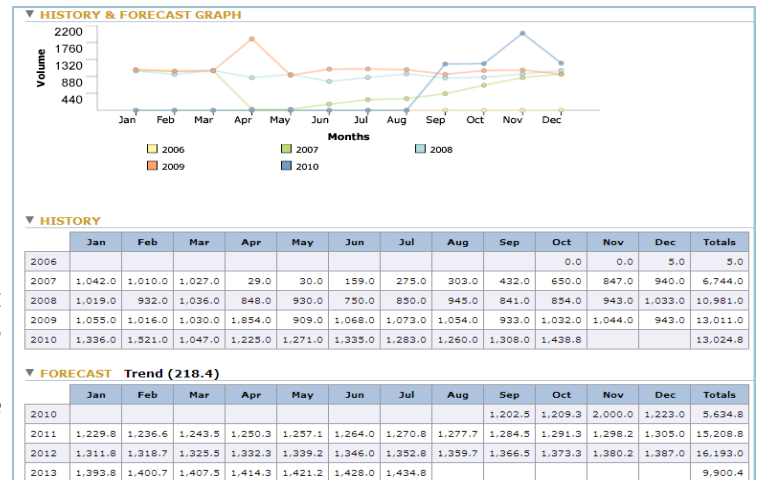
Item Number	Description	Location	Planning Group	Item Class	Actual Inventory(USD)	Ideal Inventory(USD)
DR1	Colorado Downriver Racing Kayak	Hshville	Default Planning Group	Downriver Kayak	0.00	0.00
DR1	Colorado Downriver Racing Kayak	Eastern	Default Planning Group	Downriver Kayak	0.00	0.00
DR1	Colorado Downriver Racing Kayak	Central	Default Planning Group	Downriver Kayak	6,252.00	0.00
DR1	Colorado Downriver Racing Kayak	Western	Default Planning Group	Downriver Kayak	0.00	0.00

**Summary**

	Planning Group(s)	Filtered List	Pending Replenishment	Released for Order	Deferred	Remaining Negative Net
Line Count with Negative Net	64	68	0	3	1	64
Required or Approved Cost	4,886,032.00	10,751,558.00	0.00	28,898.00	28,429.00	4,886,032.00
Total Line Count	240	68	0	3	1	64

**Scheduled Planning**

Item Number	Description	Location	Net Quantity	Required Quantity	Approved Quantity	Action	Supplier	SQ	Shortage Ratio	Rele Date
P10006	Jamie Oliver 6-pc Cool	02	-0.15	0.15	0.15	Transfer	01	0.15	-1.00	2010
P10006	Jamie Oliver 6-pc Cool	02	-0.15	0.15	0.15	Transfer	01	0.15	-1.00	2010





## What are your inventory goals?

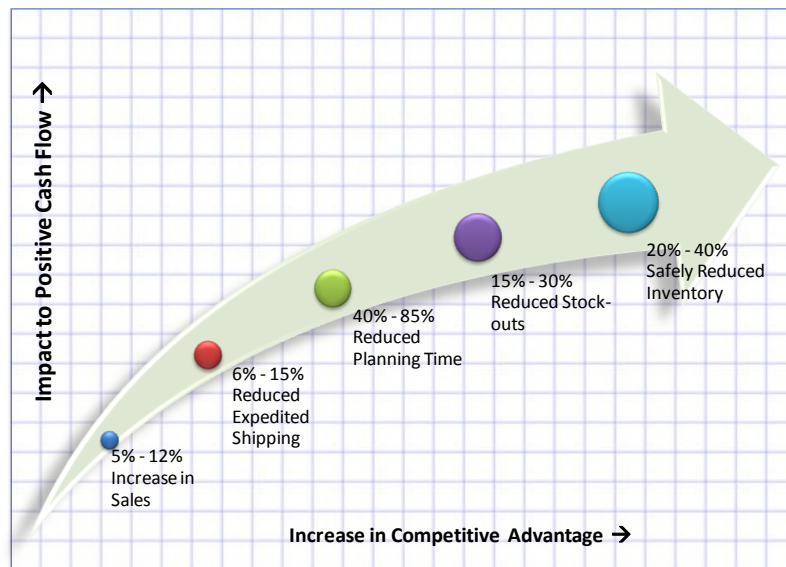
VALOGIX delivers ready to use solutions that are very easy to use, affordable, and provide you with a high rate of return. If you answer yes to any part of the following questions, VALOGIX can help.

What are your inventory goals and objectives? Do you want to:

- Reduce inventory by 20% or more?
- Reduce expedited and emergency shipments by 35% or more?
- Improve productivity by reducing planning time by 60% or more?
- Control and reduce replenishment spending by 15% or more?
- Improve customer satisfaction by having the right items available when your customers want them?
- Generate more sales and do cross-selling and up-selling?

## Valogix Delivers Proven, Superior Value

The chart below is a representation of the type of potential savings our customers achieve with VALOGIX solutions. In addition to productivity gains and cost reductions, our customers experience increased revenues from satisfying customers the first time every time.



## Experience Counts

For over 23 years, the Valogix founders have been innovators in inventory planning and optimization solutions. **Contact your local Valogix representative today** and experience the power of value-based inventory planning.

**Call: 518-450-0309 • Email: [salesinfo@valogix.com](mailto:salesinfo@valogix.com) • Web: [www.valogix.com](http://www.valogix.com)**

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